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— Nancy and Jeff Roesch

Atlanta RMHC’s mission is to nurture the health and well-being of children and families.

Keeping families close when they need it most through:

- 2 Ronald McDonald Houses near Egleston and Scottish Rite, totaling 81 guest rooms
- Ronald McDonald Family Room at Scottish Rite supporting childhood cancer patients and their families
- Ronald McDonald Care Mobile delivering asthma treatment to local school children
- Betty Lou, our certified therapy dog

Together these programs transform the lives of more than 3,200 families annually.

Your legacy gift ensures the continuation of these programs and more, advancing the health and well-being of future generations.

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Gift and Estate Planning for Today and Tomorrow

Here are some of the easiest and most common ways to begin planning your legacy. For more information on these and other planned giving opportunities, or to develop a charitable plan that meets your goal, contact Marissa Greider, Senior Director of Major and Planned Gifts, at 678.704.8088 or marissa.greider@rmhc.org.

<table>
<thead>
<tr>
<th>YOUR GOAL</th>
<th>Bequest</th>
<th>Retirement Plan Assets</th>
<th>Life Insurance</th>
<th>Life Insurance</th>
<th>Donor Advised Fund</th>
<th>Charitable Remainder Trust</th>
<th>Charitable Lead Trust</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maintain control of your assets during your lifetime with a gift to support Atlanta RMHC at your death</td>
<td>Designate Atlanta RMHC as a beneficiary of your estate by will, trust or other instrument</td>
<td>Name Atlanta RMHC as primary, partial or contingent beneficiary</td>
<td>Name Atlanta RMHC as beneficiary of your life insurance policy</td>
<td>Name Atlanta RMHC as beneficiary of your life insurance policy</td>
<td>Centralize giving during your lifetime through a Charitable Savings Account</td>
<td>Transfer your appreciated property without paying capital gains tax</td>
<td>Give cash to your family in the future</td>
</tr>
<tr>
<td>Can change mind if situation warrants</td>
<td>Your legacy gift can be a specific asset, specific dollar amount or a percentage of your estate</td>
<td>Satisfaction of knowing hard-earned money will benefit others</td>
<td>Transfer ownership of your life insurance policy to Atlanta RMHC, while you remain the insured</td>
<td>You make tax-deductible annual contributions to Atlanta RMHC each year in the amount of the policy premiums</td>
<td>Transfer cash, appreciated securities or other assets to a DAF and recommend grants at your discretion to Atlanta RMHC</td>
<td>Avoid substantial gift or estate tax</td>
<td></td>
</tr>
<tr>
<td>Reduced taxes on your IRA required minimum distribution</td>
<td>Designate Atlanta RMHC as a beneficiary of your estate by will, trust or other instrument</td>
<td>Make a more significant gift to Atlanta RMHC at your death</td>
<td>Name Atlanta RMHC as beneficiary of your life insurance policy</td>
<td>Transfer ownership of your life insurance policy to Atlanta RMHC, while you remain the insured</td>
<td>Make a more significant gift to Atlanta RMHC at your death</td>
<td>Provide funds to Atlanta RMHC during your lifetime</td>
<td></td>
</tr>
<tr>
<td>Continue withdrawing funds during lifetime</td>
<td>Partial or contingent beneficiary OR If you are age 70 1/2 or older, you may also make a gift to Atlanta RMHC from your required minimum distribution</td>
<td>Reduce estate tax</td>
<td>Name Atlanta RMHC as a partial or contingent beneficiary</td>
<td>Make a more significant gift to Atlanta RMHC at your death</td>
<td>Be honored for a guaranteed gift</td>
<td>Transfer your assets to fund a lead trust that makes a gift to Atlanta RMHC for a number of years</td>
<td></td>
</tr>
<tr>
<td>Can change mind if situation warrants</td>
<td>Designate Atlanta RMHC as a beneficiary of your estate by will, trust or other instrument OR If you are age 70 1/2 or older, you may also make a gift to Atlanta RMHC from your required minimum distribution</td>
<td>Maintain ownership of policy</td>
<td>Transact and withdraw payments to Atlanta RMHC</td>
<td>Make a more significant gift to Atlanta RMHC at your death</td>
<td>Maintain ownership of policy</td>
<td>Your family receives the remainder at substantial tax savings</td>
<td></td>
</tr>
<tr>
<td>Available for use of Atlanta RMHC</td>
<td>Designate Atlanta RMHC as a beneficiary of your estate by will, trust or other instrument</td>
<td>Charitable lead trust that makes a gift to Atlanta RMHC at your discretion</td>
<td>Transfer your assets to fund a charitable trust</td>
<td>Charitable tax deduction at time of gift</td>
<td>Charitable tax deduction for donated premium</td>
<td>Transfer your appreciated property without paying capital gains tax</td>
<td></td>
</tr>
<tr>
<td>Charitable lead trust that makes a gift to Atlanta RMHC at your discretion</td>
<td>Designate Atlanta RMHC as a beneficiary of your estate by will, trust or other instrument</td>
<td>Avoidable for a named gift</td>
<td>Charitable tax deduction for donated premium</td>
<td>Charitable tax deduction at time of gift</td>
<td>Charitable tax deduction for donated premium</td>
<td>Asset and appreciation passes to family at a reduced or no gift tax cost</td>
<td></td>
</tr>
</tbody>
</table>

**YOUR BENEFITS**

- Simplest way to remember those you care about
- Flexible
- Revocable during your lifetime
- Charitable estate tax deduction

**HOW IT WORKS**

- Use of benefits during lifetime
- Transfer of policy ownership at your death
- Transfer of policy ownership at your death
- Transfer of policy ownership at your death
- Transfer of policy ownership at your death
- Transfer of policy ownership at your death
- Transfer of policy ownership at your death

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This information is not intended as legal or tax advice. To ensure the best match for your individual goals and charitable vision, please consult with an attorney or professional advisor.
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Marissa Greider
Senior Director of Major and Planned Gifts
Atlanta Ronald McDonald House Charities
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Atlanta, GA 30329
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EIN 58-1295754

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