



Harrison Miller

Vice President, Charitable Planning Consultant

Harrison Miller is vice president and charitable planning consultant for Fidelity Charitable[®], an independent public charity that has helped donors support more than 300,000 nonprofit organizations with \$42 billion in grants.¹ The mission of Fidelity Charitable[®] is to grow the American tradition of philanthropy by providing programs that make charitable giving accessible, simple, and effective. Mr. Miller assumed his current role in 2017, and has been with Fidelity Charitable across multiple roles since 2011.

In his current role, Mr. Miller is a premier resource for charitable planning in the Southeast region. He is responsible for building relationships with advisors, enhancing their understanding of Fidelity Charitable's donor-advised fund program and discussing ways to incorporate charitable giving into clients' overall financial and wealth management plans.

Previous to this role, Mr. Miller was a charitable planning associate, providing charitable planning strategies and guidance to advisors and their clients in the New England region. Before that, he was a fundraising associate and client services representative at Fidelity Charitable.

Education

- Bachelor of business administration in finance from the University of Massachusetts at Amherst
- The Chartered Advisor in Philanthropy (CAP[®]) designation

Contact Information

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“I am passionate about helping advisors support their top clients with efficient, proactive charitable giving strategies. I love being able to provide them with the best guidance—including current trends from other advisors in the field and valuable insights from our colleagues in the Fidelity Charitable home office.”

¹ From Fidelity Charitable inception in 1991 through December 31, 2019

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